



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28797	-248	-0.85
NIFTY	8866	-85	-0.96

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.81	-2.09
HDFCBANK	72.41	-1.55
ICICIBK	8.12	-1.69
INFY	16.07	-0.12
TATAMOTOR	42.17	-3.63
WIPRO	9.82	-2.19

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-315.24
FIIs Index Future	-372.15
FIIs Index Options	963.98
FIIs Stock Future	-1643.25
FIIs Stock Options	-4.61
DII's Eq (Provisional)	-328.26

CURRENCY

RBI RATE	09-SEP-2016
RUPEE - \$	66.5462
EURO	75.0242
YEN 100	65.1300
GBP	88.5863

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18085	-394	-2.13
NASDAQ	5125	-133	-2.54
NIKKEI	16708	-257	-1.51
HANG SENG	23525	-574	-2.38
SGX NIFTY	8766	-141	-1.59

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	45.05	-0.83
NATURAL GAS	2.841	+0.044
GOLD	1331.10	-3.4
SILVER	18.975	-0.395
COPPER	2.0790	-0.0135

WORLD EVENTS

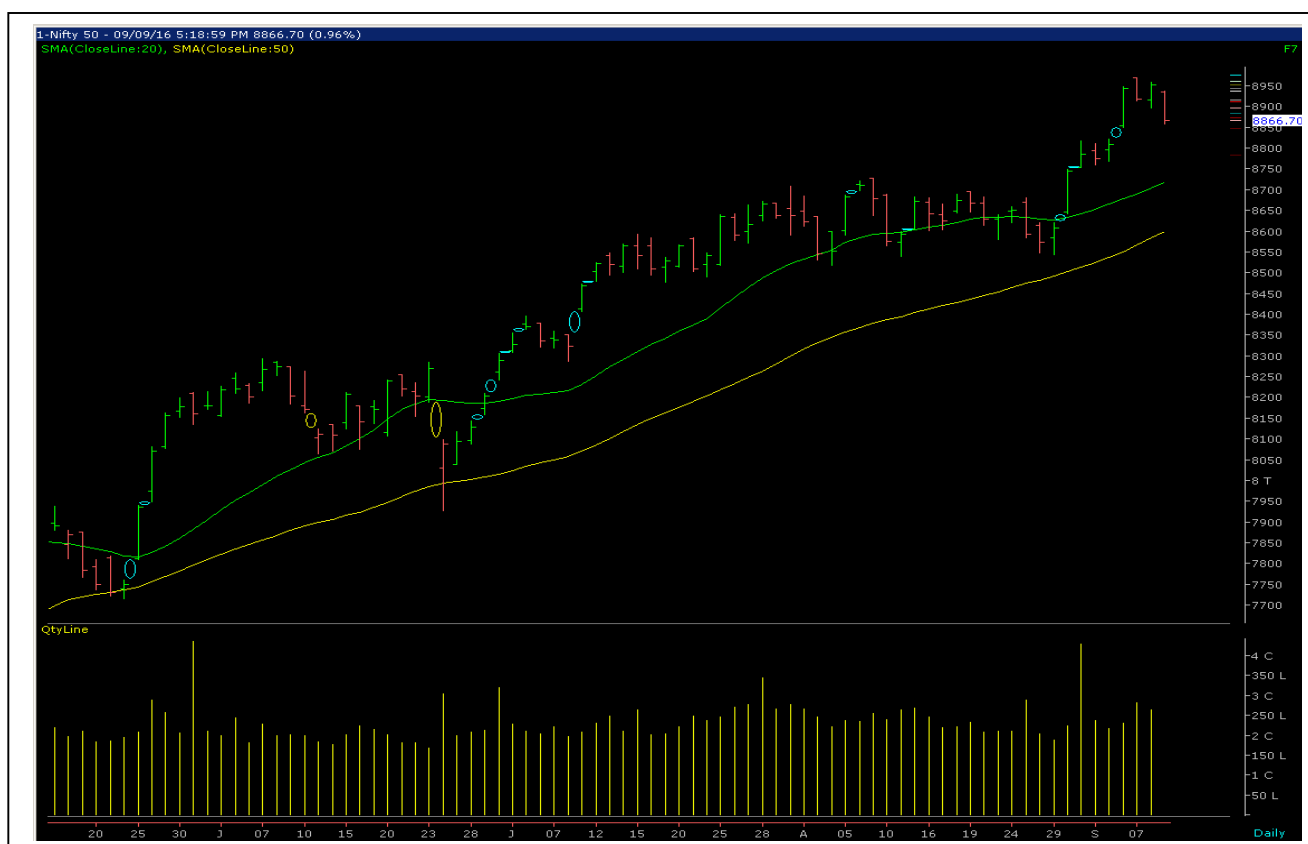
- US: FOMC Member Brainard Speaks
- UK: CB Leading Index m/m
-

TOP STORY

- JP Associates & Jaiprakash Power Ventures Limited Subsidiary company – Bara Supercritical Thermal Power Project commences commercial operations
- Tata Motors global wholesales at 86.28lk units in Aug, up 16% YoY
- Mangalam Timber commences commercial production of captive thermal power plant in Odisha
- Jubliant foodworks - 500 outlets of Dominos to turn veg: ET
- HPCL wants ONGC to cut stake in MRPL
- Steel Ministry Extends Enforcement Date Of Quality Control Order By 3 Months
- Grasim approved increase in FII limit from 24% to 30%
- HDIL Q1 Cons Net Profit Down 30% At `40.9 Cr Vs `58.4 Cr (YoY) Cons Total Income Down 2.3% At `260.7 Cr Vs `266.8 Cr (YoY)
- Sobha Q1 Net Profit Down 1.7% At `36.7 Cr Vs `36.1 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Friday's session turned out to be a choppy day of trade for Indian equity markets. The frontline gauges ended the session with losses of around one percent, as disappointing global cues dampened sentiments. The benchmarks made a weak start and were trading lower in early deals as the sentiments were under pressure after Indian rupee opened down against US dollar at the Interbank Foreign Exchange (Forex) market following increased demand of American currency among importers and banks. Markets failed to draw some support with the President Pranab Mukherjee giving his assent to the landmark Goods and Services Tax (GST) Bill. For today's trade Nifty likely to trade in the range between 8885 – 8895 in the upper side and 8845 – 8835 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8866	8845	8835	8815	8775	8885	8895	8915	8935
USDINR	66.89	66.8	66.7	66.6	66.5	67	67.1	67.2	67.3



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUNILHITEC	RATNAKAR MANIKRAO GUTTE	S	138,239	271.61

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BSLIMITED	QUICKSTART TRANSPORTERS PRIVATE LIMITED	SELL	3000000	5
GKWLIMITED	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	BUY	185000	600
GKWLIMITED	ACCORD CAPITAL MARKETS PRIVATE LIMITED	SELL	185000	600
PRICOL	UTI MUTUAL FUND A/C UTI - MID CAP FUND	BUY	1269050	120
PRICOL	PHI CAPITAL TRUST	SELL	1400000	120.14

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, IBREALEST, JINDALSTEL, KSCL, RCOM, JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
L&T Technologies Services Ltd	Equity	12-Sep-2016	15-Sep-2016	Forthcoming
GNA Axles Ltd	Equity	14-Sep-2016	16-Sep-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1243.75	1638.70	1624.05	1665.85	1680.50	1707.65
ADANI PORTS	272.20	269.70	267.20	272.60	275.10	278.00
AMBUJACEM	272.65	270.73	268.82	273.42	275.33	278.02
AXISBANK	613.10	608.30	603.50	616.50	621.30	629.50
ASIANPAINT	1171.75	1165.87	1159.98	1173.88	1179.77	1187.78
BAJAJ-AUTO	3036.45	3000.07	2963.68	3053.63	3090.02	3143.58
BANKBARODA	171.95	170.52	169.08	172.68	174.12	176.28
BHARTIARTL	322.10	318.05	314.00	322.40	326.45	330.80
BHEL	107.65	152.40	150.75	154.65	156.30	158.55
BOSCH LTD	24164.05	24006.03	23848.02	24228.02	24386.03	24608.02
BPCL	588.55	584.07	579.58	589.53	594.02	599.48
CAIRN	199.25	197.05	194.85	199.80	202.00	204.75
CIPLA	529.30	573.80	567.10	584.70	591.40	602.30
COALINDIA	332.20	330.83	329.47	331.92	333.28	334.37
DRREDDY	3193.30	3167.60	3141.90	3196.30	3222.00	3250.70
GAIL	395.00	389.00	383.00	394.00	400.00	405.00
GRASIM	4706.65	4672.25	4637.85	4725.60	4760.00	4813.35
HCLTECH	780.55	772.53	764.52	781.02	789.03	797.52
HDFC	1410.65	1390.80	1370.95	1416.40	1436.25	1461.85
HDFCBANK	1290.40	1280.97	1271.53	1287.73	1297.17	1303.93
HEROMOTOCO	3621.20	3557.02	3492.83	3630.73	3694.92	3768.63
HINDALCO	154.85	151.62	148.38	157.23	160.47	166.08
HINDUNILVR	929.95	920.23	910.52	937.12	946.83	963.72
ICICIBANK	274.10	270.80	267.50	273.40	276.70	279.30
IDEA	83.60	82.98	82.37	84.07	84.68	85.77
INDUSINDBK	1217.65	1203.83	1190.02	1213.82	1227.63	1237.62
INFY	1178.50	1027.70	1019.90	1034.35	1042.15	1048.80
ITC	258.30	255.42	252.53	259.93	262.82	267.33
KOTAKBANK	659.90	809.83	800.82	817.62	826.63	834.42
LT	1517.70	1504.77	1491.83	1522.93	1535.87	1554.03
LUPIN	1569.55	1559.87	1550.18	1573.88	1583.57	1597.58
M&M	1472.45	1456.57	1440.68	1476.78	1492.67	1512.88
MARUTI	5403.00	5356.72	5310.43	5423.33	5469.62	5536.23
NTPC	158.80	157.83	156.87	159.37	160.33	161.87
ONGC	254.95	248.80	242.65	253.15	259.30	263.65
PNB	144.85	141.47	138.08	143.63	147.02	149.18
POWERGRID	183.80	182.58	181.37	184.62	185.83	187.87
RELIANCE	1041.70	1033.07	1021.58	1041.48	1052.97	1061.38
SBIN	264.10	262.17	260.23	265.28	267.22	270.33
SUNPHARMA	797.45	788.20	778.95	803.35	812.60	827.75
TATAMOTORS	347.70	568.98	564.72	575.97	580.23	587.22
TATAPOWER	77.20	76.57	75.93	77.53	78.17	79.13
TATASTEEL	394.60	389.60	384.60	398.25	403.25	411.90
TECHM	458.30	451.25	444.20	458.35	465.40	472.50
TCS	2352.45	2326.12	2299.78	2346.38	2372.72	2392.98
ULTRACEMCO	3953.70	3885.05	3816.40	4002.05	4070.70	4187.70
VEDL	171.25	169.08	166.92	172.87	175.03	178.82
WIPRO	538.15	475.63	470.62	479.32	484.33	488.02
YESBANK	1276.25	1243.80	1211.35	1279.40	1311.85	1347.45
ZEEL	395.45	530.05	526.70	534.65	538.00	542.60



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/32916:- Adjustment of Futures and Options contracts in the security HINDPETRO. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.3. The revised market lot would be 2100 w.e.f September 14, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CIPLA	12-Sep-16	Annual General Meeting/Dividend	2
ARMANFIN	12-Sep-16	Annual General Meeting/Dividend	1.4
GUJALKALI	12-Sep-16	Dividend	4.5
DONEAR	12-Sep-16	Annual General Meeting/Dividend	0.2
JINDRILL	12-Sep-16	Dividend	0.5
PETRONET	12-Sep-16	Annual General Meeting/Dividend	2.5
KAKATCEM	12-Sep-16	Annual General Meeting/Dividend	2.7
MINDAIND	12-Sep-16	Face Value Split From Rs 10 To Rs 2	
ORIENTREF	12-Sep-16	Annual General Meeting/Dividend	1.45
DENORA	12-Sep-16	Dividend	4
JAICORPLTD	12-Sep-16	Annual General Meeting/Dividend	0.5
TRENT	12-Sep-16	Face Value Split From Rs 10 To Re 1	
SWANENERGY	12-Sep-16	Annual General Meeting/Dividend	0.05
MAHSEAMLES	12-Sep-16	Dividend	2.5
GRPLTD	12-Sep-16	Annual General Meeting/Dividend	10
UMANGDAIRY	12-Sep-16	Dividend	1
INDIGO	12-Sep-16	Dividend	15
GOCLCORP	14-Sep-16	Annual General Meeting/Dividend	1.5
HINDPETRO	14-Sep-16	Bonus 2:1	
HITECHPLAS	14-Sep-16	Annual General Meeting/Dividend	0.9
DELTACORP	14-Sep-16	Annual General Meeting/Dividend	0.2
SUNILHITEC	14-Sep-16	Annual General Meeting/Dividend	1.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1305/\$1278 & Resistance = \$1366/\$1384.
- Crude oil range->\$41 to \$51.
- Stocks Drop with Treasuries, Dollar Gains as Rate-Hike Odds Rise: - Tranquility that has enveloped global markets for more than two months is being upended as central banks start to question the benefits of further monetary easing, sending government debt and stocks to the biggest declines since June. Oil pared a weekly gain.
- Dollar index erases losses but gains capped: - The dollar erased losses against the other major currencies in quiet trade on Friday, as no major U.S. economic data was to be released throughout the day but gains were expected to remain limited as declined expectations for a 2016 U.S. rate hike continued to weigh.
- Oil falls but on course for weekly gain: - Oil prices fell on Friday as traders booked profits after a rally in the previous session when government data showed a far larger than expected drawdown in U.S. crude inventories. Oil remained on track for a weekly gain after settling more than 4% higher on Thursday after the U.S. Energy Information Administration reported that crude stocks dropped 14.5 million barrels last week to [511.4 million barrels](#). It was the largest weekly decline since January 1999.
- Gold slips lower but downside seen limited: - Gold prices slipped lower on Friday, but losses were expected to remain limited as a globally weaker U.S. dollar continued to lend support to the precious metal. But sentiment on the greenback remained vulnerable after downbeat [U.S. employment data](#) published last Friday crushed expectations for an upcoming rate hike by the Federal Reserve.

TRENDS & OUTLOOK – DATE: 12- Sep- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30801	31030	31255	31597	31875
SILVER (Dec)	44700	45500	46600	47470	48355

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	303	308	313	319	324
ZINC (Sep)	148.25	150.60	153.25	156.50	159.55
LEAD (Sep)	121.30	123.45	127.20	129.40	132.10
NICKEL (Sep)	660	675	691	714	732

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2930	3004	3121	3210	3290
NATURAL GAS (Sep)	178	183	187	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Brainard speaks, 10-y Bond Auction.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.